

PROTECTING A FINANCIAL PLAN WITH SECURE INCOME STRATEGIES HAS NEVER BEEN EASIER.

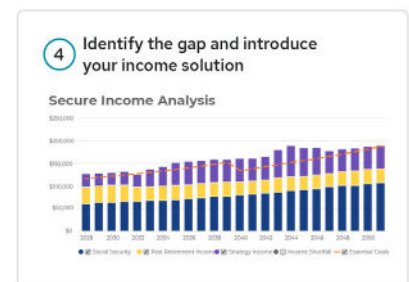
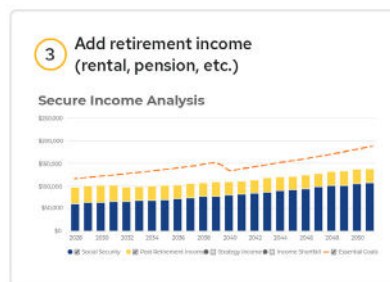
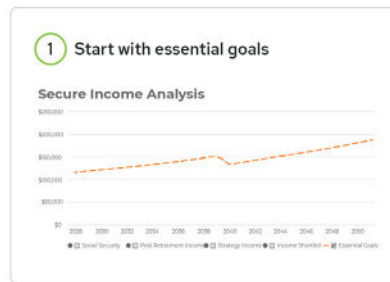
Investnet MoneyGuide and **FIDx Protection Intelligence™** bring financial plans to life with the ability to identify and address income and protection needs in a single experience.

The integration enables the ability to compare, open and actively manage annuity solutions from leading insurance carriers to meet client needs.

MoneyGuide Secure Income helps clients visualize gaps between retirement income and their essential goals. FIDx Protection Intelligence makes filling those gaps a seamless process.

An interactive legend enables exploration of various income scenarios to cover essential expenses.

Launch directly into **FIDx Protection Intelligence** to explore annuity products from a variety of insurance carriers to find the right fit to meet the needs of clients.



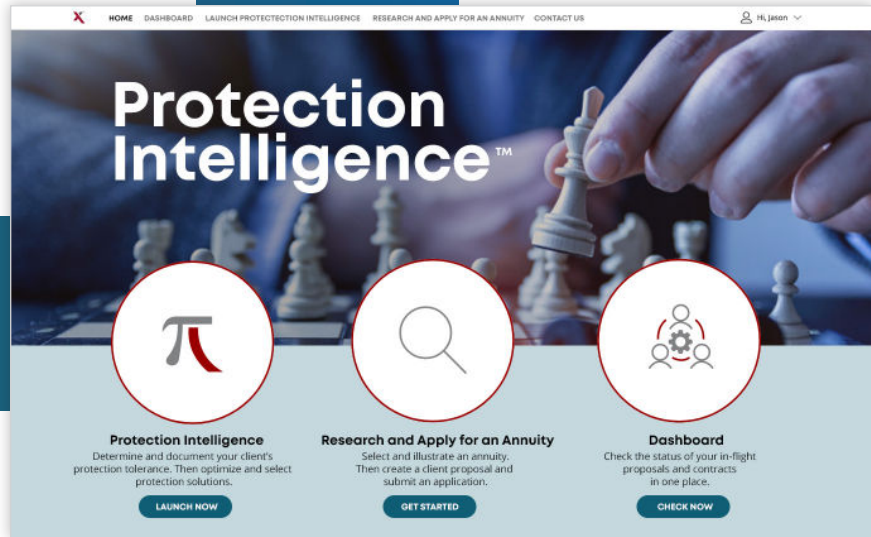
Secure Income Analysis | Cash Flow | Probability | Total Income | Return to Recommended

Lifetime Secure Income
After Tax: \$83,195

Include	Description	Investment	Minimum Monthly Check	Total Actual Payments	Owner	Age to Start Income	Detail	Edit	Delete
<input checked="" type="checkbox"/>	Variable Annuity w/ Lifetime Income	\$ 300,000	\$ 1,643	\$702,677	Invest	65	Detail	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

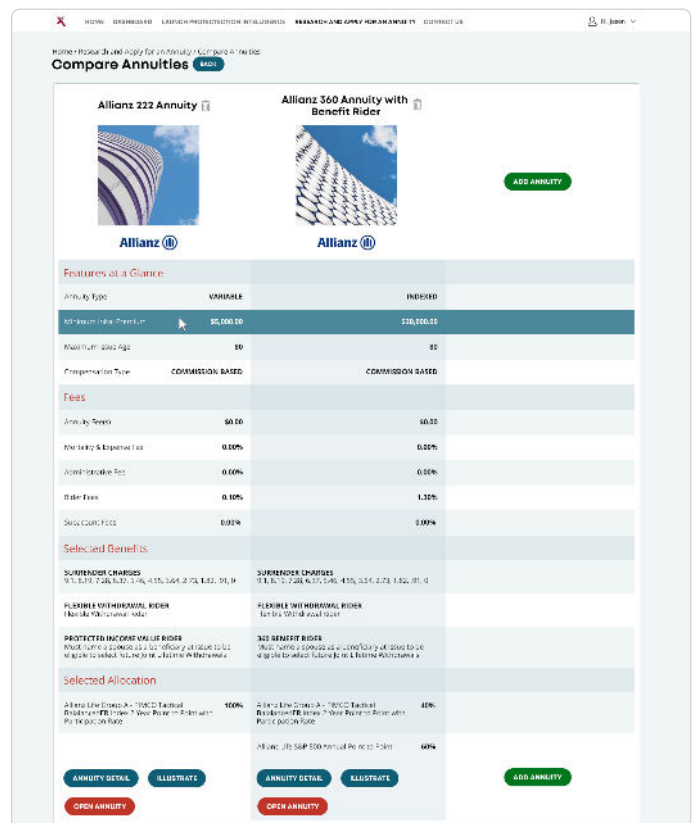
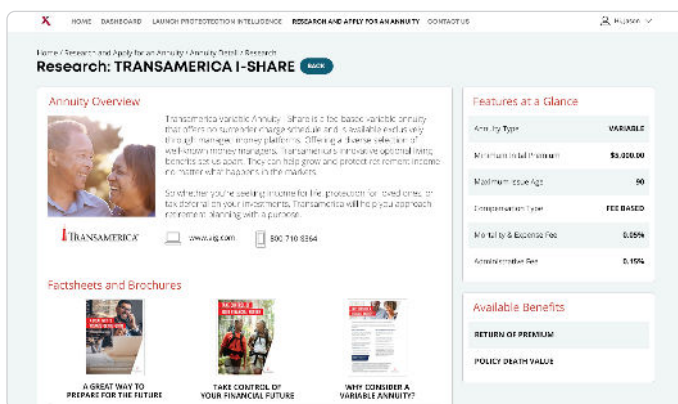
[Open Annuity \(FIDx\)](#)

Launch directly into FIDx Protection Intelligence for immediate product filtering and pre-population of financial plan data.



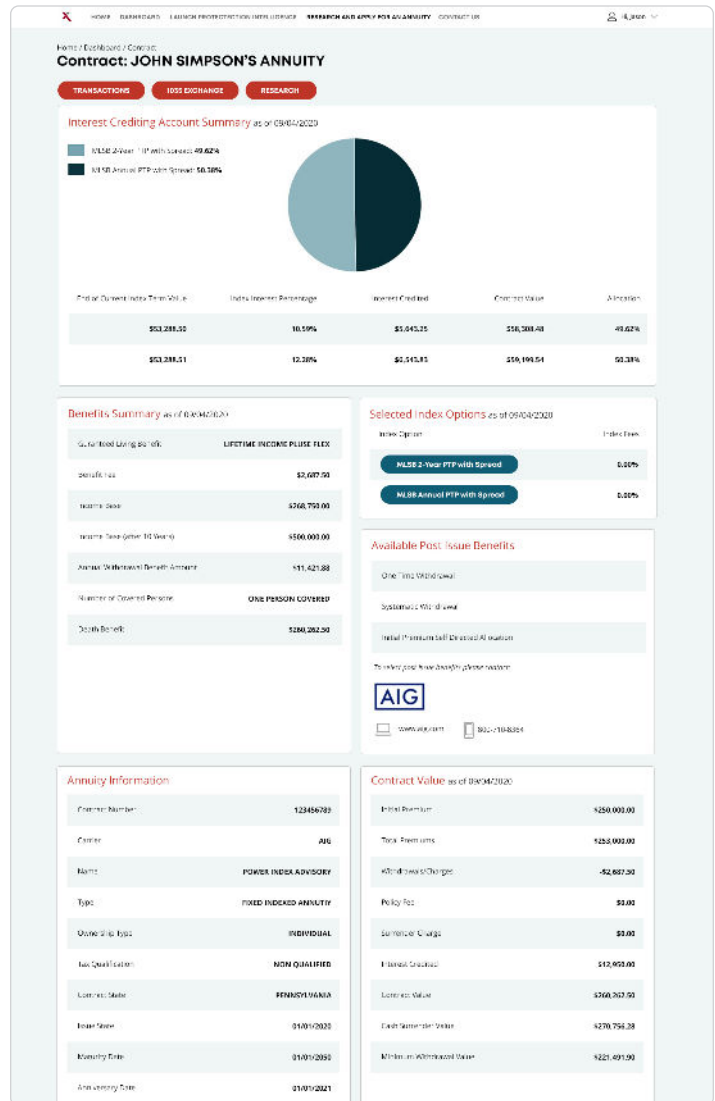
RESEARCH & COMPARE

- Research annuities with direct integration to up-to-date carrier information.
- Comparison feature allows for quick identification of annuity distinctions to identify viable solutions for clients.



ACTIVELY MANAGE

- Annuity dashboard provides insights on upcoming events, 1035 opportunities, and daily valuations.
- Quickly access in-progress applications, recently created illustrations, and view status of submitted applications.
- Immediate transparency into comprehensive annuity details.
- Through active annuity management, financial professionals have the resources and tools at their fingertips to help clients achieve more secure retirement outcomes.



FIDx is a single source for the services and solutions to create more secure retirement outcomes. FIDx Protection Intelligence is the essential platform that meets advisors where and how they do business.

For more information, please visit FID-x.com or contact us at info@fid-x.com to schedule a demonstration.

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