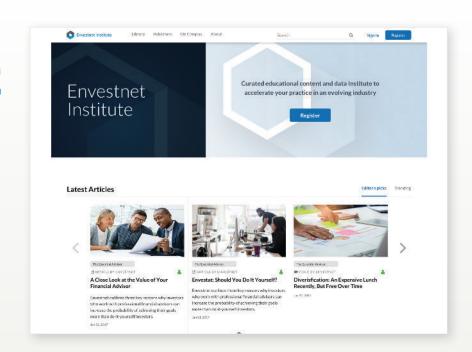


Introducing the new

# **Envestnet Institute**

## Helping Your Advisors Demonstrate Their Value

Envestnet Institute is a product agnostic, centralized destination for financial advisors to access best-of-breed content and education to help elevate their roles and enhance their value proposition to clients.



68%

of Americans working with a financial professional say they do not have a trusted advisor for comprehensive financial planning\*



of Americans working with a financial professional say their advisor gives them tailored attention\*



### **Actionable Insights to Help Drive Growth**

Through the Envestnet Institute, you can access quality content from industry leaders to help you foster more meaningful connections with clients and elevate your value with them. We help you cut through the noise with category and sub-category filters, as well as highlighting what's trending with other users and our specially curated Editor's Picks. Also, our hub is product-agnostic—so there's never any product promotion.

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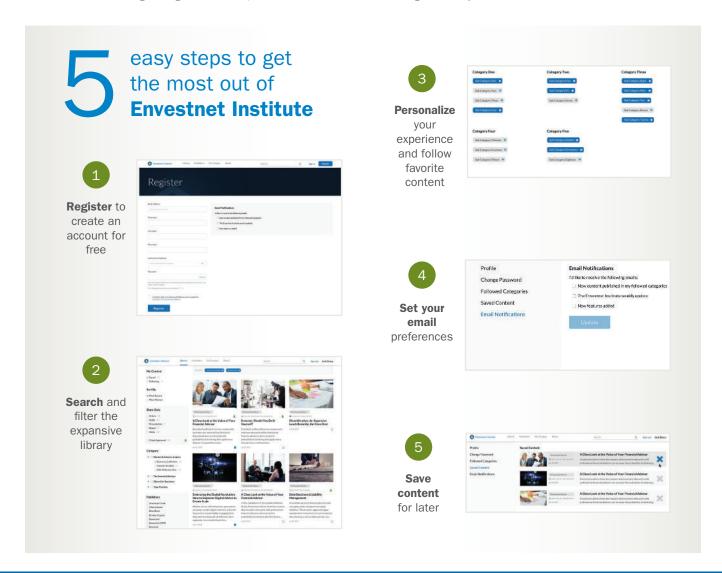
- · Articulate the return on advice that is delivered
- Bring clarity to financial challenges and improve clients' decision-making
- Develop unique investment stories to communicate more effectively with clients
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