

1.1.2 SSO to BlackRock Advisor Center tools from the Envestnet Platform

Project	Affected Users	Availability	Versions
52482	<input checked="" type="checkbox"/> Advisors <input checked="" type="checkbox"/> Sponsors <input type="checkbox"/> Clients <input type="checkbox"/> Money managers <input type="checkbox"/> Integration partners <input type="checkbox"/> Envestnet internal	Configurable - disabled by default	<input type="checkbox"/> ENV1 <input checked="" type="checkbox"/> ENV2

Summary

Advisors whose firms have signed up for the BlackRock Advisor Center (AC) service, can now access the following Advisor Center tools by a Single Sign-On (SSO) from their APM model’s Properties and Positions tabs:

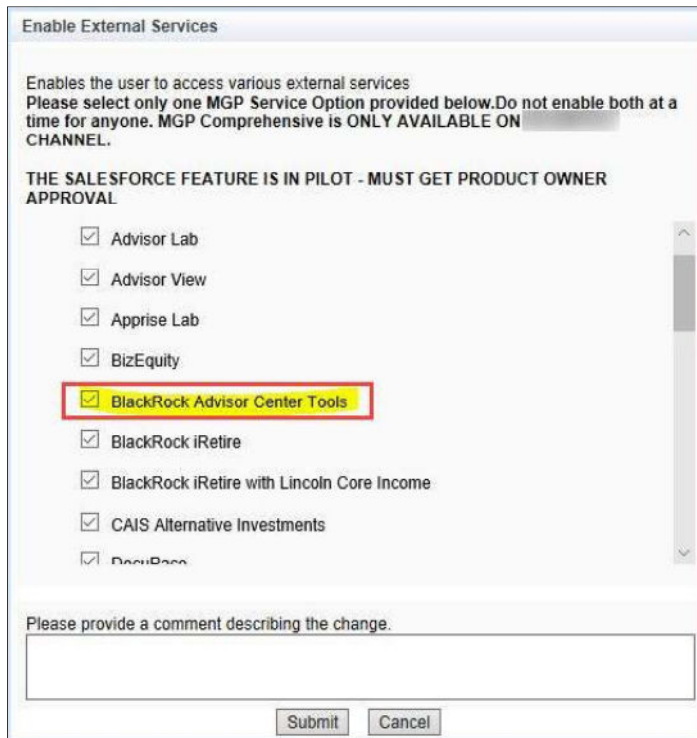
- 360 Evaluator
- Scenario Tester

Scope of Impact

Advisors and sponsors enabled with the BlackRock Advisor Center (AC) will benefit from this enhancement.

Configuration

The option, “BlackRock Advisor Center Tools” must be enabled in the existing brand value *Enable External Services*, to use this feature.



Description

Advisors and sponsors can now view a new icon labeled “BlackRock Tools” on the Properties and Positions tabs of their APM models.

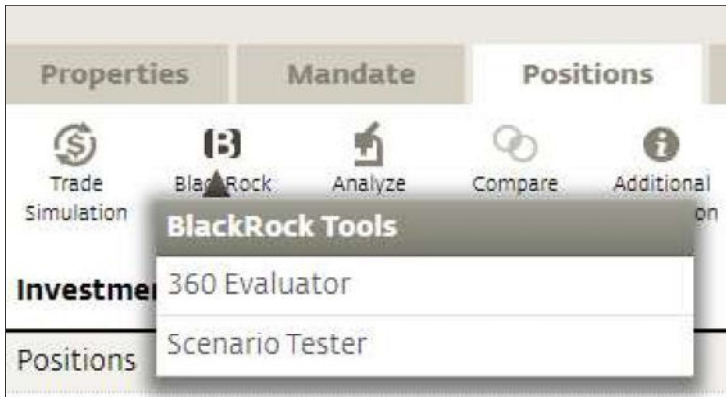
Properties tab of model details page



Positions tab of model details page



Upon clicking the icon, a dropdown menu appears with the options, “360 Evaluator” and “Scenario Tester.” Clicking an option directs the user to the corresponding page on the BlackRock Advisor Center Tools domain with the position details from the Envestnet Platform.



1.1.3 Single Sign-On from the BlackRock Launch Pad to the BlackRock Advisor Center

Project	Affected Users		Availability	Versions
50678	<input checked="" type="checkbox"/> Advisors <input checked="" type="checkbox"/> Sponsors <input type="checkbox"/> Clients	<input type="checkbox"/> Money managers <input type="checkbox"/> Integration partners <input type="checkbox"/> Envestnet internal	Configurable - disabled by default	<input type="checkbox"/> ENV1 <input checked="" type="checkbox"/> ENV2

Summary

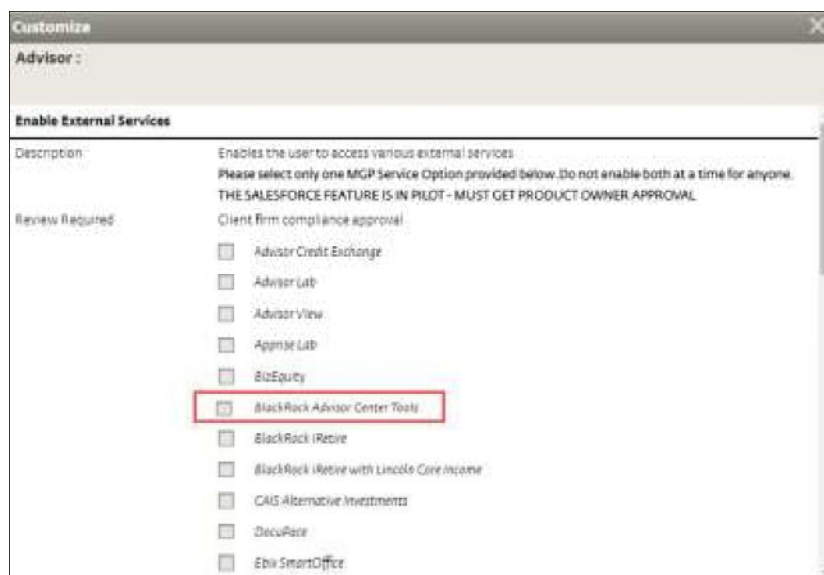
The platform now allows advisors and sponsors to access the BlackRock Advisor Center platform via a Single Sign-On (SSO) from the BlackRock Launch Pad on the ENV2 Desktop.

Scope of Impact

The advisors and sponsors with access to the BlackRock Advisor Center will benefit from this enhancement.

Configuration

The option, “BlackRock Advisor Center Tools” must be enabled in the existing brand value, *Enable External Services*, to allow users’ access to the BlackRock Advisor Center. The option is disabled by default. The Envestnet admin users with configuration privileges can enable the feature, and it can be configured down to the branch level.



Description

The BlackRock services no longer appear on the default Launch Pad. A new widget, BlackRock Launch Pad is now available on the ENV2 Desktop, which lists all the BlackRock services. The widget is visible only if one or more BlackRock services are enabled for the user. The users can click the respective links to access the corresponding BlackRock service via SSO.

Advisors can now log on to the BlackRock Advisor Center from ENV2 using the BlackRock Advisor Center Tools link in the BlackRock Launch Pad.

Navigation

ENV2 Advisor Portal > Practice > Alerts > Desktop > BlackRock Launch Pad

ENV2 Enterprise Portal > Enterprise / Firm / Branch > Desktop > BlackRock Launch Pad

